

# Call Center Agent QUICK REFERENCE GUIDE

## Introduction to TouchPoint

TouchPoint is our cloud-based interface for contact center agents and supervisors. TouchPoint gives you the info you need, as you need it.



## How to Answer a Phone Call/Email/Web Chat

To manually answer a call (email or web chat), click the green button on the Ringing call card or press **Win+F6**.



#### Available or Busy?



- 1. The 🔚 icon indicates that you are busy so calls will not be delivered to you.
- 2. The *icon* indicates that you are available to receive calls, emails or web chats.

## Call Handling

Once you are on a call/email/web chat you will have various call handling options.



## Call Handling Icons

	Click the Hold icon to place callers on hold		
*	The <b>Transfer</b> icon will allow you to enter a number or search for a contact		
+	Click the <b>Plus</b> icon to see additional options		
+ №	Click the <b>Wrap Up</b> icon to begin call wrap up during the call		
<b>+</b> 0	The <b>Callback</b> icon brings up the interface that allows you to set reminders to call people back		
+=	Brings up the dial pad		
٩	Adjust microphone volume		
•	Headset volume		
í	View call information		
Θ	Hang up the call		
0	Record call		
*	Web collaboration		

## Logging Off

To log off from TouchPoint click **Logout** on the gadgetory. In the **Logout Confirmation** dialog box, click **OK**.



# Call Center Agent QUICK REFERENCE GUIDE

## The Gadgetory

In TouchPoint, the toolbar is called the gadgetory.

Ø,	Available or Released
	Calls Menu
ピ	Outgoing Call
Ø	MessageView
ঊ	Callback
0	Assistance
.h	Mini Wallboard

### Mini Wallboard

If you have the Mini Wallboard enabled, you can view the queue statistics of the queues associated with your group.

To view the Mini Wallboard, click the icon

			- 7 x <sup>e</sup>		
2	<b>O</b> Total Available Agents		20:05 Average Waiting Call Time		
4	Total Received Calls				
0	Total Abandoned Calls				
0	Calls Answered Within TQOS				
20:21	Longest Waiting Call Time				

#### **Keyboard Shortcuts**

- Ctrl + Backspace make a new call
- Win + F2 hold or release hold
- Win + F3 toggle availability
- Win + F6 answer
- Win + F7 transfer or conference
- Win + F9 maximize TouchPoint
- Win + F12 hang up

Button	Description
0 () () () () ()	Answer – Click to answer a call
© Ø Ø ⊗ Ø	Hang Up – Click to refuse a call
()	Call – Click to call the selected user or endpoint
í	Call information – Click to view call details
Ð	Callback – Click to schedule a callback
9	<b>Canned Phrases</b> – Click to use canned phrases in email or chat calls
5	<b>Defer or pull call</b> – Defer or pull an email or voicemail call
	<b>Dial Pad</b> – Click to open the dial pad in voice calls
▶ 🛞	Transfer/Conference – Click to transfer or conference a call

### Requesting Supervisor Assistance

To request supervisor assistance, click on the gadgetory. The **Assistance** dialog box appears.

Assistance - X				
19:16pm Assistance request has been s	ent.			
19:16pm Me May I offer a replacement?	,			
19:17pm Established assist session.				
Super 1 Yes.	19:17pm			
	Send			
	End session			